

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	Chapter 11
)	
W. R. GRACE & CO., et al.,)	Case No. 01-01139 (JKF)
)	Jointly Administered
Debtors.)	
)	
)	Objection Deadline: April 4, 2013 at 4:00 p.m.
)	Hearing date: To be scheduled only if objections are
)	timely filed and served.

**ONE HUNDRED AND EIGHTH INTERIM APPLICATION OF CAPSTONE ADVISORY
GROUP, LLC, FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
(FOR THE PERIOD FROM JANUARY 1, 2013 THROUGH JANUARY 31, 2013)**

Name of Applicant:	Capstone Advisory Group, LLC
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	June 8, 2004 (<u>nunc pro tunc</u> to February 4, 2004)
Period for which compensation and reimbursement is sought:	January 1, 2013 through January 31, 2013
Amount of Compensation sought as actual, reasonable and necessary (80% of \$23,386.00):	\$ 18,708.80
Amount of Expense Reimbursement sought as actual, reasonable and necessary (100%):	\$ <u>59.25</u>
Total Amount Due:	\$ 18,768.05

Capstone replaced FTI Consulting, Inc. ("FTI") as financial advisors to the Official Committee of Unsecured Creditors, nunc pro tunc to February 4, 2004, so ordered by the Court on June 8, 2004.

The total time expended and included herein for the November 2012, December 2012 and the 36th Quarterly fee statements are 4.30 hours, and corresponding compensation requested is \$1,297.00.

This is the ONE HUNDRED AND EIGHTH Interim Application filed by Capstone. Disclosure for the current period and prior periods is as follows: